

## Filing Form for Revised Offering Documents that Incorporate Changes Falling within 11.1B of the Code on Unit Trusts and Mutual Funds (UT Code) and Do Not Require SFC's Prior Approval

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- The issuer/applicant is reminded to use/fill in this filing form for the purpose of filing for revised offering documents that (i) incorporate changes falling within 11.1B of the UT Code and/or (ii) reflect immaterial changes which fall within 11.1 of the UT Code but do not require the SFC's prior approval ("Immaterial Changes")<sup>1</sup>.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this filing form.

To: Investment Products Division  
Securities and Futures Commission  
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We \_\_\_\_\_ (acting on the instructions of \_\_\_\_\_  
\_\_\_\_\_ [state the name of management company] (please delete if the  
management company is making this filing directly)) hereby file to the Commission the  
revised Hong Kong offering document(s) of the scheme(s) referred in paragraph 2 below  
pursuant to 11.1B of the UT Code.

2. The revised Hong Kong offering document(s) is/are related to the following scheme(s)  
authorized by the Commission:-

(a) Name of the umbrella fund

\_\_\_\_\_

(b) Name of the sub-fund(s)

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

(Please use separate sheet(s), if necessary)

(c) Name of the single fund(s)

\_\_\_\_\_

<sup>1</sup>The Circular to Management Companies of SFC-authorized Funds dated 14 June 2013 entitled "Streamlined Measures to Enhance the Processing of Application for Scheme Changes and Revision of Offering Documents of SFC-authorized Funds" (the "Circular") sets out, among other things, the streamlined measures introduced by the Commission with respect to the Immaterial Changes. Illustrative examples of Immaterial Changes (including certain amendments to constitutive documents that are Immaterial CD Amendments) can be found in the Frequently Asked Questions on Post Authorization Compliance Issues of SFC-authorized Unit Trusts and Mutual Funds published on the Commission's website, which are subject to amendments and updates from time to time. Issuer/applicant should ensure compliance of, among others, the UT Code and other guidelines that are published by the Commission from time to time.



1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_  
(Please use separate sheet(s), if necessary)

3. We confirm that:

(a) the Hong Kong offering document(s) of the scheme(s) referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters, further details of which are set out in paragraph 3(b) below:

- changes falling within 11.1B of the UT Code as filed to the Commission on \_\_\_\_\_.
- Immaterial Changes as filed to the Commission on \_\_\_\_\_.
- withdrawal of authorization in Hong Kong of the following scheme(s) that was / were approved by the Commission on \_\_\_\_\_:-

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

(Please use separate sheet(s), if necessary)

(b) the change(s) mentioned in paragraph 3(a) above:

- was/were made to comply with the “Other Disclosure Requirements” as referred to in item 30 of the Frequently Asked Questions on the Code of Unit Trusts and Mutual Funds; and
- relate(s) to matters in addition to compliance with the “Other Disclosure Requirements” (the “Additional Changes”). The nature of the Additional Changes is set out below:

Page reference of the revised document(s)	Nature of Additional Changes	Are the Additional Changes Immaterial Changes? (Y/N)



- (c) the content and format of such document(s) remains fundamentally the same as the version previously authorized;
- (d) the revised Hong Kong offering document(s) complies/comply with the applicable provisions of the UT Code and the applicable provisions in the “Overarching Principles” of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products;
- (e) the product key facts statement(s) of the scheme(s) is/are consistent with the revised Hong Kong offering document(s);
- (f) in the event that disclosures relating US Foreign Account Tax Compliance Act (“FATCA”) have been included in the offering document(s) of the scheme(s) referred to in paragraph 2, competent tax advice and opinion have been obtained on the FATCA status of the scheme(s) and on the FATCA disclosures in the offering document(s) of the scheme(s) being true and accurate; and
- (g) unless otherwise specifically allowed for in this filing form, no deletion, addition or amendment has been made to the standard template of the current prescribed filing form as published on the SFC website.

4. (If applicable) We have instructed \_\_\_\_\_  
[Please state name of law firm] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: \_\_\_\_\_

Position: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

Yours faithfully,

\_\_\_\_\_  
Name:  
Position:  
Duly authorized  
For and on behalf of  
[Applicant's name]  
Date: \_\_\_\_\_